

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,180	17,260	17,330
Support	17,000	16,930	16,800

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,132.2	201.2	1.2
Nifty Future (Sept)	17,132.0	189.6	1.1
Nifty Future (Oct)	17,155.0	186.8	1.1
Nifty Bank	36,424.6	77.0	0.2
Nifty 100	17,373.1	208.9	1.2
Nifty 500	13,555.9	158.0	1.1
NIFTY MIDCAP 100	28,417.2	174.9	0.6

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	57,552.4	662.6	1.2
BSE-100	17,375.2	197.0	1.2
BSE-200	7,386.4	83.3	1.1
BSE-500	6,634.9	70.7	1.1
Mid Cap	23,853.4	197.1	0.8
Small Cap	26,919.9	229.7	0.9

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	41,469.6	156.5	0.4
CAPITAL GOODS	24,973.8	138.1	0.6
REALTY	3,084.9	9.2	0.3
POWER	2,921.2	34.2	1.2
OIL & GAS	17,083.9	198.8	1.2
METAL	20,579.7	249.2	1.2
CD	37,360.6	568.0	1.5
AUTO	22,571.3	142.0	0.6
TECK	14,952.3	238.9	1.6
IT	34,180.4	398.3	1.2
FMCG	14,580.8	124.9	0.9
HEALTHCARE	26,569.7	341.4	1.3
VIX	14.5	1.2	9.0

Exchange	Advance	Decline	Unchg
BSE	1,518.0	1,692.0	132.0
NSE	999.0	1,001.0	83.0

Volume	Rs (in cr)	% Chg
NSE Cash	82,861.5	37.1
BSE Cash	6,221.2	39.5
NSE F&O	55,63,110.6	26.5

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	22,832.9	18,951.8	3881.2
DII	5,991.8	7,864.2	-1872.4

Intraday Nifty Outlook

Index opened on a flat note and remained strong throughout the day closing the session at record highs with decent gains. Going ahead index has an immediate resistance placed around 17180-17260-17330. While on the downside support is seen at 17000-16930-16800.

Corporate News

Facebook, Xiaomi want a slice of India's \$1 trillion digital loan market

India's digital loan market is becoming a battleground for companies from Facebook Inc. to Xiaomi Corp., as they seek a foothold in what's set to be a \$1 trillion industry. Facebook this month said India would be the first country where it rolls out its small business loan program offering loans via a partner to firms that advertise on its platform. The loans will range from 500,000 rupees (\$6,720) to 5 million rupees with interest rates of 17%-20%, potentially without collateral.

(Source: Livemint)

NTPC plans to ramp up coal supply as shortage hits thermal units

As thermal power generation units across the country grapple with coal shortage, India's largest power generator NTPC is looking at several methods to augment supply to states. It is also relying on gas-run units to improve power supply in the middle of a coal shortage. NTPC, however, added states were not scheduling power from gas-based stations but were drawing from the grid. Gas-run power units sell power at higher rates than coal, hydro and renewable energy units as most rely on imported gas. As on August 29, the peak power demand stood at 173 Gw while the peak shortage was 201 Mw .

(Source: Livemint)

Deals or distress: Consumer goods makers bet on bumper festive sales

In spite of high commodity inflation, shortage of components and the threat of a third wave of the Covid-19 pandemic, makers of packaged goods, home appliances and consumer electronics are expecting to grow by 12 to 25 per cent during the upcoming festive season. After one-and-a-half years of disruptions, manufacturers are now more confident about managing their inventories better, keeping their supply channels well-stocked and the impact of any Covid-related restrictions minimal, even as they gear up for the festive season, which usually accounts for 25 to 35 per cent of their yearly ...

(Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
BHARTIARTL	664.1	43.6	7.0
BAJFINANCE	7,524.5	359.0	5.0
EICHERMOT	2,679.3 (10511.7)		4.9
HINDALCO	468.3	20.3	4.5
SHREECEM	28,287.9	1130.1	4.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
EICHERMOT	744.3	-17.4	-2.3
GRASIM	850.9	-14.3	-2
ONGC	297.7	-6	-2
DRREDDY	46	-2.8	-1.9
INDUSINDBK	1,000.2	-18.8	-1.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,509.4	39.4	0.9
Dow 30	35,455.8	242.7	0.7
Nasdaq	15,129.5	183.7	1.2
FTSE 100	7,148.0	23	0.3
DAX	15,851.8	58.1	0.4
CAC 40	6,681.9	15.9	0.2
Nikkei 225	27,712.5	71.4	0.3
Hang Seng	25,427.0	19.1	0.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	78.3	0.2	0.2
ICICI Bank	19.6	0.3	1.7
Infosys	23.8	0.1	0.4
Tata Motors	19.7	-0.1	-0.4
Wipro	9.3	0.2	1.6

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.7	0.1	0.1
USD/INR	73.0	0.1	0.1
EURO/INR	86.2	0.0	0.1
USD/YEN	110.2	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,135	-29	-0.0%
Silver (spot) Rs	63,069	44	0.0%
Crude (Brent) \$	72.9	-0.4	-0.5%
Crude (WTI) \$	68.8	0.3	0.4%

Economy

Low base pushes up India's economic growth way ahead of others in Q1 FY22

India's economy, along with that of the UK, grew over 20 per cent in the first quarter (Q1) of 2021-22 (FY22) on a low base. UK's GDP rose higher at 22.2 per cent against India's 20.1 per cent. Many major economies of the world are way behind. Out of those, only Russia had a double-digit growth in this period. Each country uses its own way of measuring GDP, and hence these are not strictly comparable. Only India, China, and Russia's economic growth rates could be compared as these are on a year-on-year basis.

(Source: Livemint)

International News

Apple plans to add satellite features to iPhones for emergencies

Apple Inc.'s push to bring satellite capabilities to the iPhone will be focused on emergency situations, allowing users to send texts to first responders and report crashes in areas without cellular coverage. The company is developing at least two related emergency features that will rely on satellite networks, aiming to release them in future iPhones, according to a person with knowledge of the situation. Apple has been working on satellite technology for years, with a team exploring the concept since at least 2017, Bloomberg has reported. Speculation that the next iPhone will have satellite capabilities ramped up this week after TF International Securities analyst Ming-Chi Kuo said the phone will probably work with spectrum owned by Globalstar Inc.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
1--September-2021 RESULTS-- Economic Indicators-- US--	2--September-2021 RESULTS-- Economic Indicators-- US--	3--September-2021 RESULTS-- Economic Indicators-- US--	6--September-2021 RESULTS-- Economic Indicators-- US--	7--September-2021 RESULTS-- Economic Indicators-- US--
8--September-2021 RESULTS-- Economic Indicators-- US--	9--September-2021 RESULTS-- Economic Indicators-- US--	13--September-2021 RESULTS-- Economic Indicators-- US--	14--September-2021 RESULTS-- Economic Indicators-- US--	15--September-2021 RESULTS-- Economic Indicators-- US--
16--September-2021 RESULTS-- Economic Indicators-- US--	17--September-2021 RESULTS-- Economic Indicators-- US--	20--September-2021 RESULTS-- Economic Indicators-- US--	21--September-2021 RESULTS-- Economic Indicators-- US--	22--September-2021 RESULTS-- Economic Indicators-- US--

(Source: Investing.com and BSE)



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